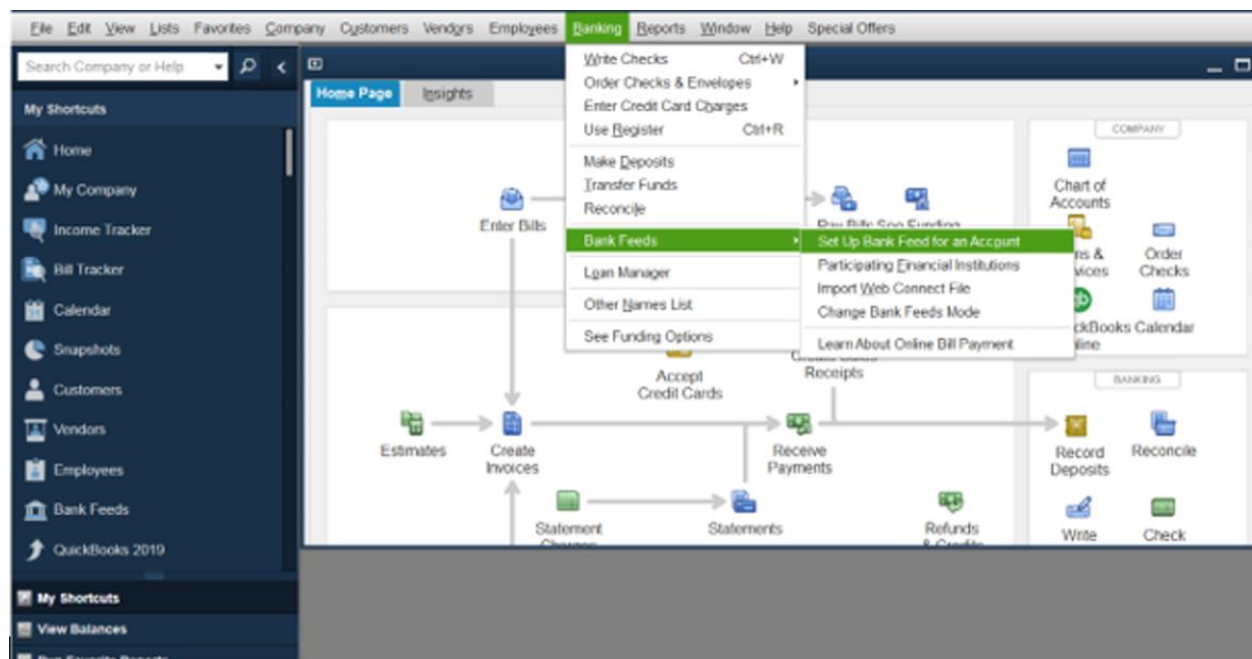
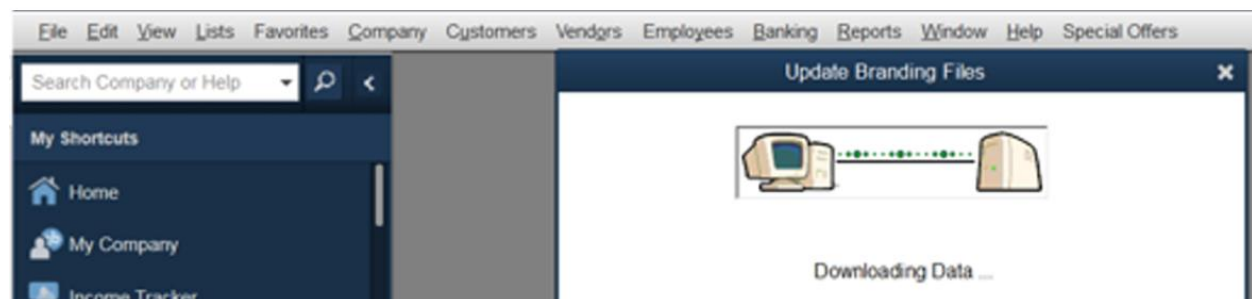
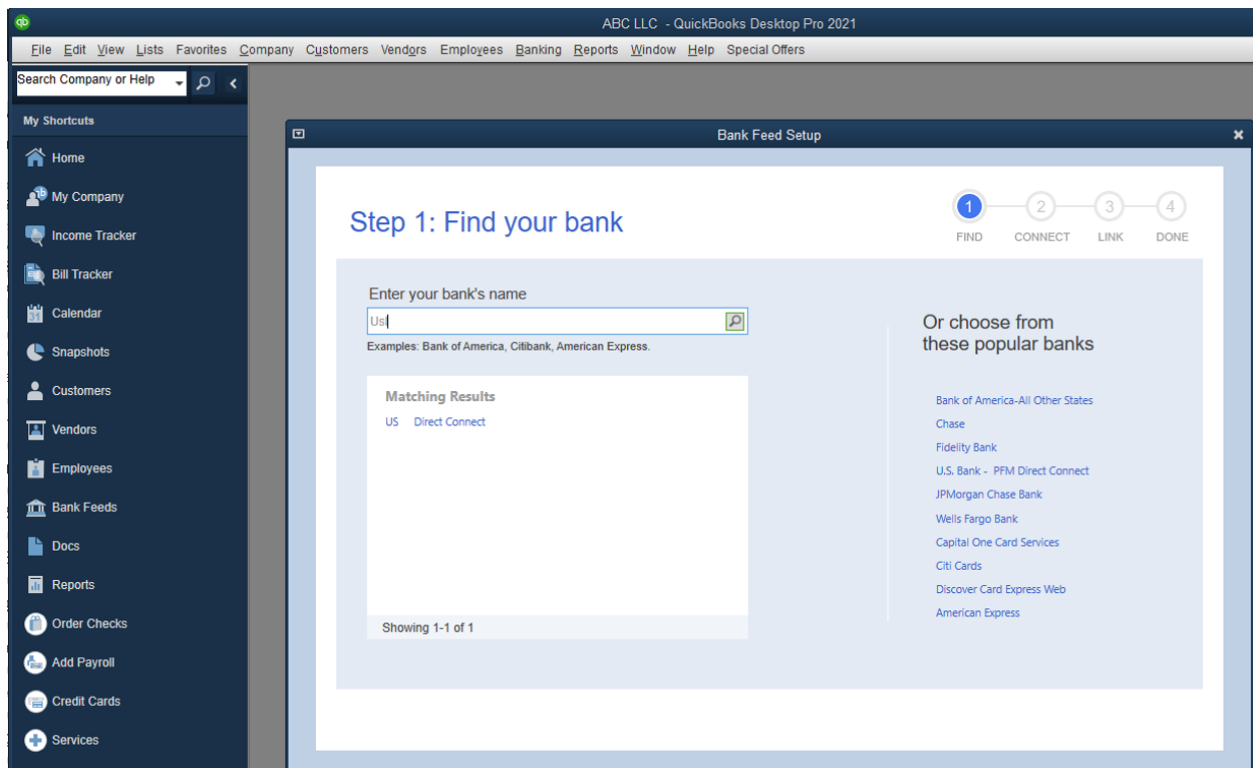




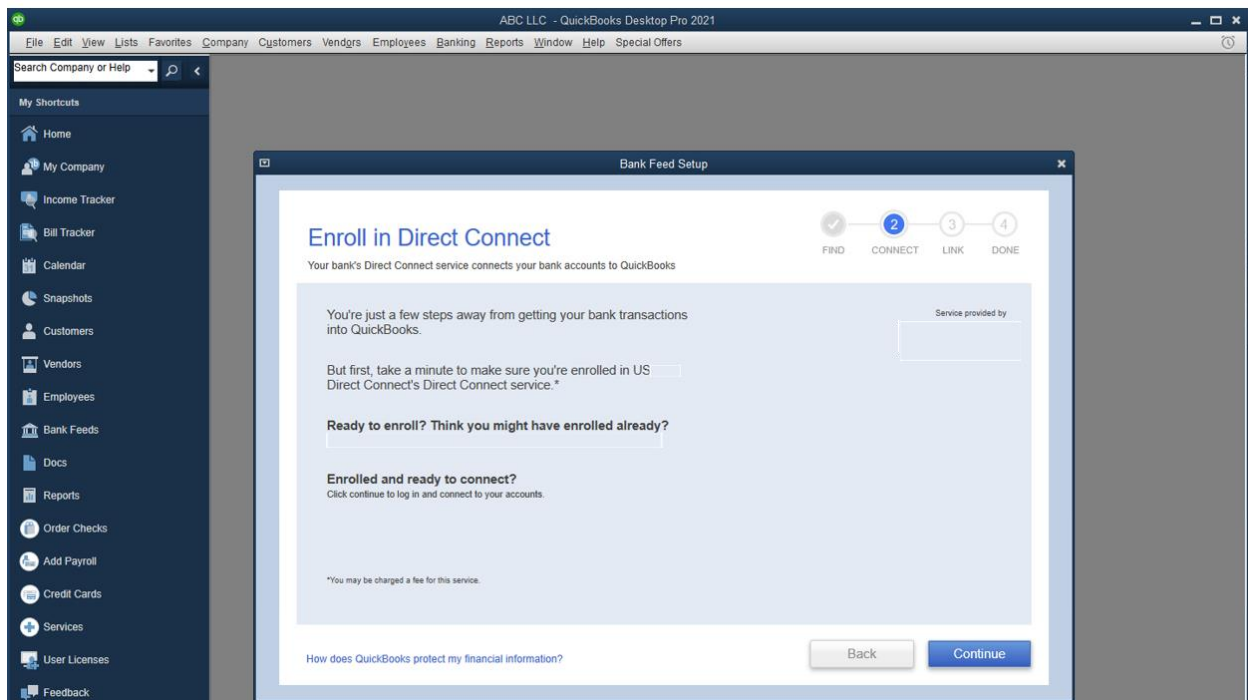
To enable QuickBooks Direct Connect your customer would need to open QuickBooks on their desktop and then go to Banking → Bank Feeds → Set up Bank Feed for an Account



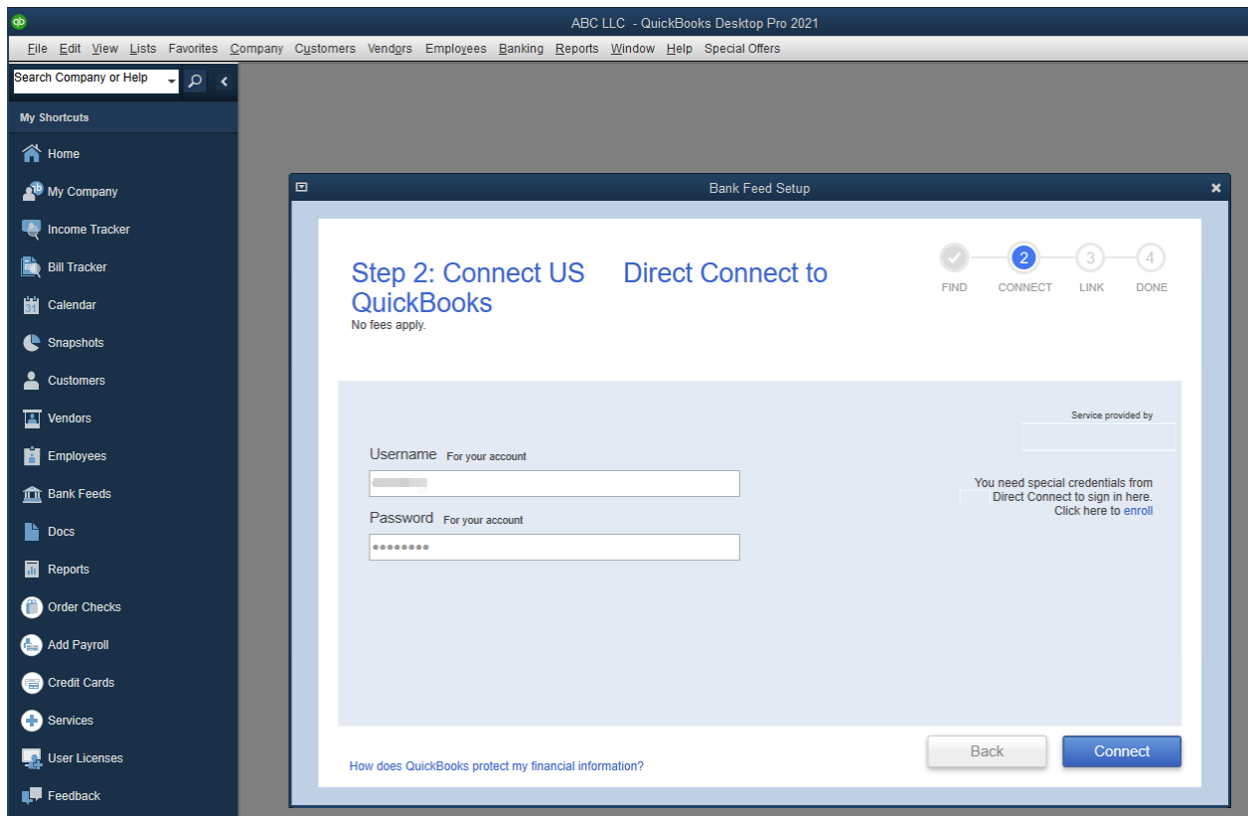


As you start typing your bank name you will see match results populate.

For QuickBooks Direct Connect with Business Online please select **Royal Business Bank BO QBDC**



Next, select Continue



Next, enter your Business Online credentials (Username & Password) and select Connect.

Bank Feed Setup

Step 3: Link your accounts

FIND

CONNECT

LINK

DONE

YOUR BANK ACCOUNTS

CHECKING ACCOUNT-

QUICKBOOKS ACCOUNTS

Select existing or create new

Select existing or create new

< Create New Account >

Do not add to QuickBooks

ABC Account - Bank

XYZ Account - Bank

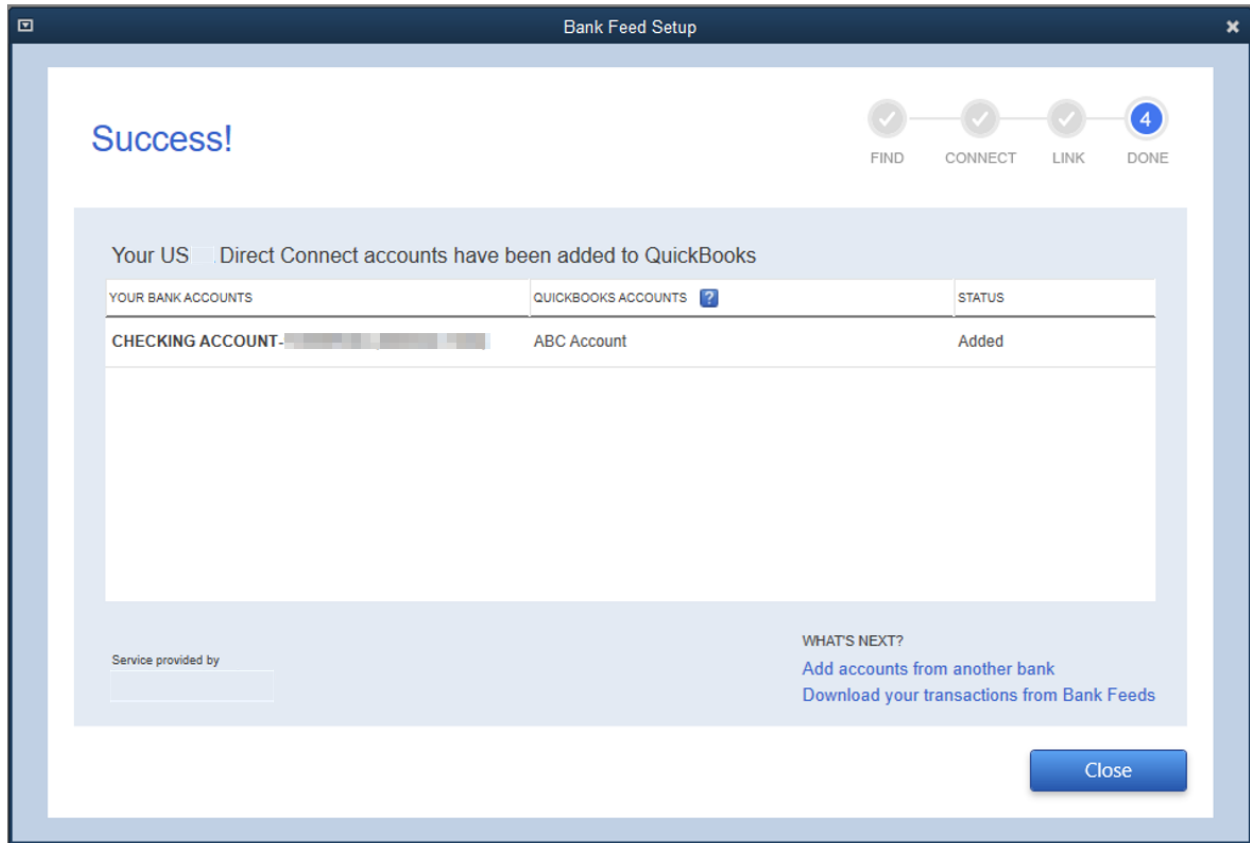
24000 - Payroll Liabilities - Other Current Liability

Service provided by

Back

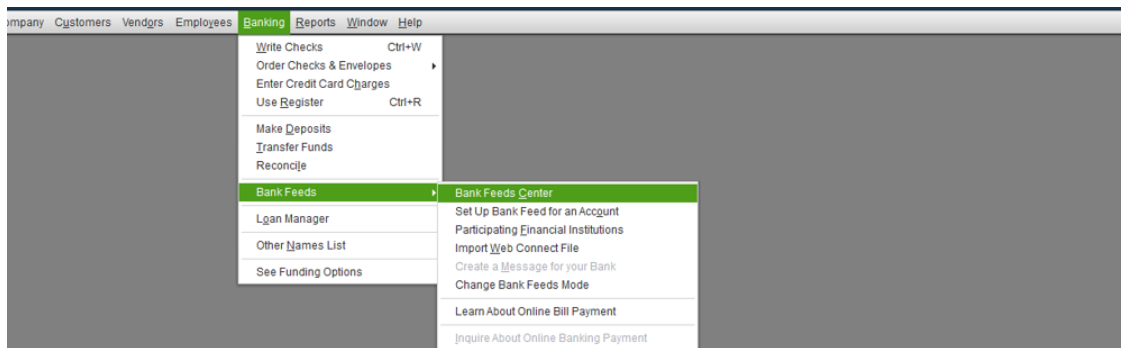
Connect

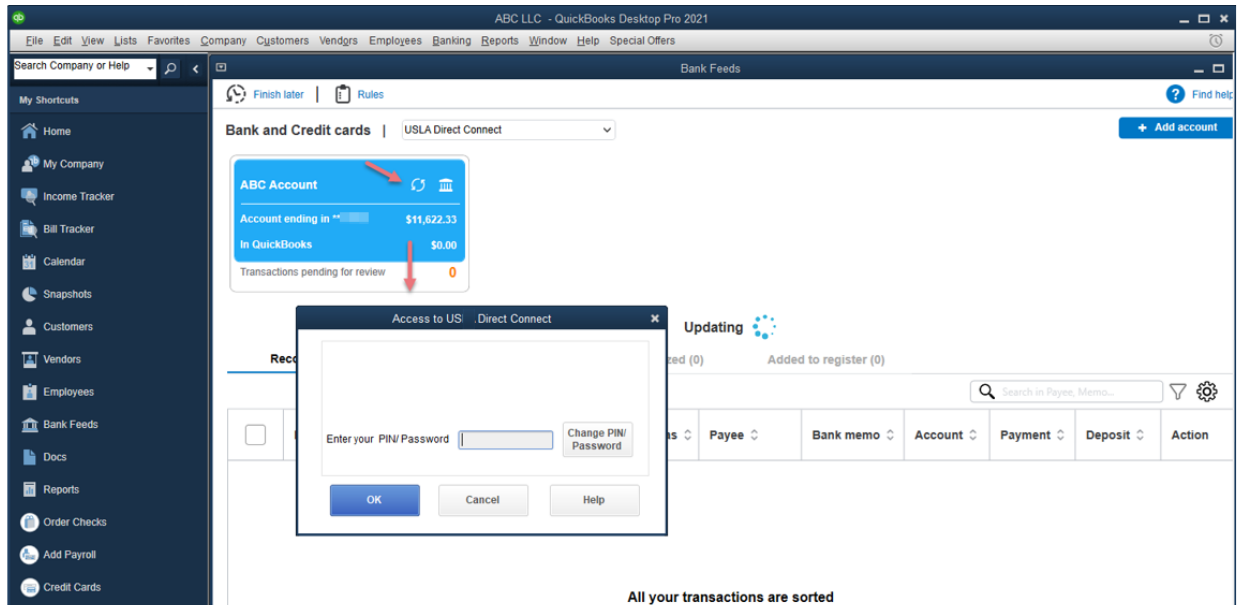
Next, select or create a QuickBooks category for the referenced account and select Connect. For test purposes I created ABC Account – Bank and XYZ Account – Bank.



At this point you have successfully enrolled. 😊

Download Transactions Attempt below...





Select the Update Account option (chasing arrow icon) and enter your Retail or Business Online password.

